



# RLF Management

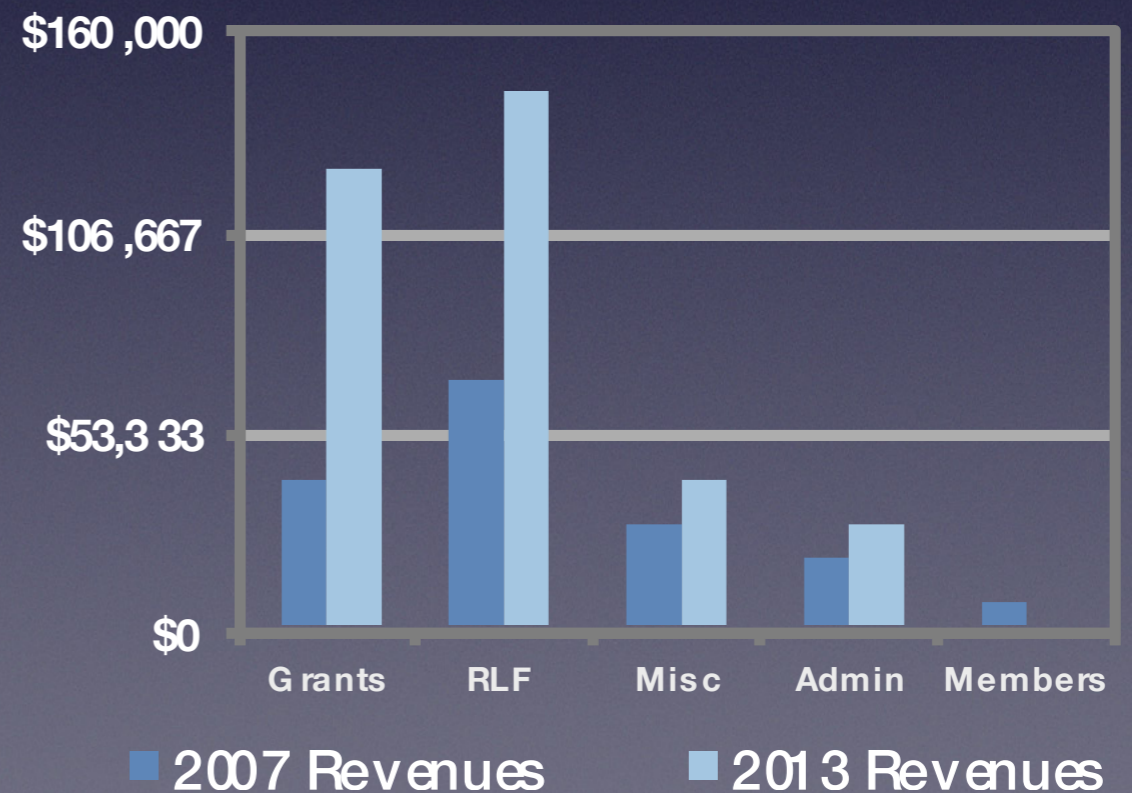
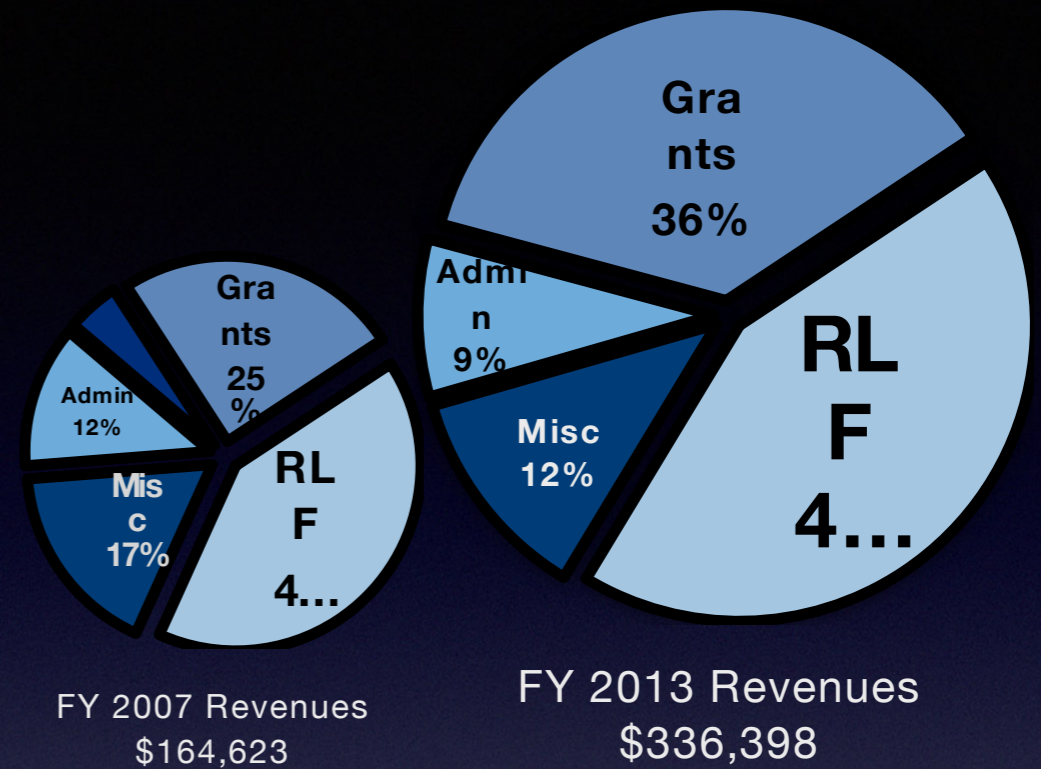
**CDFA EDA Revolving Loan Fund Training Course**

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Mark Scarano, Executive Director, Community Business Partnership

# Expanding Your RLF

As you grow, you'll need to change the way you manage your RLF.



# As you grow...

Policies → how is the RLF governed?

Personnel → who manages the RLF?

Technology → how is the RLF managed?

# Policies

Revolving Loan Fund Policy

Risk Rating Policy for New and Existing Loans

Loan Loss Risk Policy

Conflict of Interest Policy

Confidentiality Policy

Personnel Policies

# Personnel

Time & Resources on deal vs. Number of Decision Makers

**STAFF**



**RLF  
COMMITTEE**



**Fiduciary Body**

**STAFF**



**RLF  
COMMITTEE**



**Fiduciary Body**

# Thank you



Mark Scarano, Executive Director  
Community Business Partnership, Springfield, VA  
(703) 768-1440 x 108  
[mark@cbponline.org](mailto:mark@cbponline.org)