



OREGON

Four empty rectangular boxes for identification or tracking numbers.

CAPITAL ACCESS PROGRAM LOAN ENROLLMENT FILING FORM

1. Bank participant information

Name _____ CAP Id No. _____

2. Borrower information

Name _____

Address _____ City _____ State _____ Zip _____

Have you previously enrolled a loan for this borrower? Yes No

3. Loan information

Check if loan is to a business located in a distressed area (distressed area list published at www.oregon4biz.com/distlist.htm)

Date of loan contract or loan disbursement _____ Lender loan number _____

Loan type (check boxes)	Amount of loan/LOC	Covered amount	No. of months	Lender's loan #
<input type="checkbox"/> Term loan	\$ _____	\$ _____	_____	_____
<input type="checkbox"/> Line of credit	\$ _____	\$ _____	_____	_____
<input type="checkbox"/> Both term loan and line of credit	Total covered amount	\$ _____		

Additional information if renewing an existing loan

Lender's previous loan number _____

New total loan or line of credit limit \$ _____

Less: previous loan balance owed or previous credit limit \$ _____ check if the previous loan or line was enrolled in CAP

Additional loan eligible to enroll \$ _____ of which we are enrolling \$ _____

4. Total borrower/lender payments to loss reserve account: \$ _____

In filing this loan for enrollment, the lender makes the warranties and representations specified for the Lender in Section 2.2 of the Agreement.

Authorized Bank Signature _____ Date _____

Name _____ Title _____

Address _____

Phone _____ Email _____ Fax _____

The following is to be completed by the borrower. The Oregon Economic and Community Development Department requests this additional information for statistical tracking use.

Borrower name

Company name/dba

Contact

Phone

Address of business/project location

Is more than 50% of your business owned by a minority? Yes No

Is more than 50% of your business owned by a woman? Yes No

Note: disclosure of race and sex information is voluntary.

Is your business a start up? Yes No

If your business is an existing business, please provide us with your current annual sales _____

Current number of full-time employees _____

If your business will create or retain jobs, please provide us with the projected average annual wage level of the new/retained jobs. Please do not include fringe benefits or wages of any owners. Use the following for a definition of retained job: any full- or part-time job that would be eliminated without the assistance provided by this loan.

Number of full-time jobs created by this loan _____

Number of full-time jobs retained by this loan _____

Average wage for new and retained jobs: \$_____

From program inception in 1991 through June 30, 2007, participating lenders enrolled 2,353 loans in the Capital Access Program. Total loan volume was \$127,117,441. The private/public leverage ratio is 29:1. The average Capital Access Program loan is \$53,950.

Enrolled lenders

Albina Community Bank	Columbia River Bank	Sterling Savings Bank
American Pacific Bank	Community First Bank	St Helens Community FCU
American State Bank	Key Bank of Oregon	The Bank of the Pacific
Baker Boyer National Bank	Merchants Bank	Umpqua Bank
Bank of America Oregon	Oregon Pacific Banking Co	US Bank
Bank of Astoria	Pacific Continental Bank	Washington Mutual
Bank of the Cascades	Pinnacle Bank	Wells Fargo Bank
Banner Bank	ShoreBank Pacific	West Coast Bank
Capital Pacific Bank	Siuslaw Bank	Willamette Valley Bank
Citizens Bank	South Valley State Bank	

Employment

Employers who have borrowed money through the Capital Access Program have projected to create or save 3,137 jobs.

Geographic Distribution of Loans

Region	\$ Loan Amount
Baker-Malheur	68,262
Benton-Lane-Lincoln-Linn	15,015,698
Central Oregon (Crook, Deschutes, Jefferson)	4,355,218
Coos-Curry-Douglas	638,984
Jackson-Josephine	2,742,769
Metro (Multnomah-Washington)	25,791,646
Mid-Valley (Marion, Polk, Yamhill)	13,818,079
Mt Hood Economic Alliance (Clackamas-Hood River)	1,332,411
North Central (Gilliam, Grant, Morrow, Sherman, Wasco, Wheeler)	329,323
NE Oregon (Umatilla, Union, Wallowa)	2,775,021
NW Oregon (Clatsop, Columbia, Tillamook)	53,443,948
Harney-Klamath-Lake	6,524,082
Total	\$127,117,441

OREGON

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