

# SSBCI Coalition Meeting



Council of Development Finance Agencies

Education · Advocacy · Research · Resources · Networking

March 18, 2022

# Agenda

- ▶ SSBCI Updates and Resources
- ▶ Guest Speaker: Ronald Kelly, U.S. Department of the Treasury
- ▶ Open Conversation
  - ▶ Interim Final Rule on Demographic-Related Reporting Requirements
- ▶ CDFA Reminders


# Updates and Resources


- ▶ New Resources from the U.S. Department of the Treasury
  - ▶ Updated FAQs Document
  - ▶ SEDI Incentive Funding Table
  - ▶ Interim Final Rule on Demographics-Related Reporting Requirements
    - ▶ 30-day comment period

# Updates and Resources


- ▶ New Resources from CDFA
  - ▶ Briefing: SSBCI for Tribal Governments
  - ▶ Analysis: The State Small Business Credit Initiative for Tribal Governments

**SSBCI for Tribal Governments**


**SSBCI for Tribal Governments**  
Guest Speakers



Michael Southard  
The Choctaw Nation



Stephen Parker  
gener8tor



**Slides and Helpful Links**

- ⇒ [View Slides](#)
- ⇒ [SSBCI Guidance for Tribal Governments](#)
- ⇒ [SSBCI Learning Series](#)
- ⇒ [SSBCI Coalition](#)
- ⇒ [SSBCI Resource Center](#)
- ⇒ [Frequently Asked Questions \(FAQs\)](#)

# Guest Speaker

Ronald Kelly

U.S. Department of the  
Treasury



# Open Conversation

- ▶ Prompt Questions:
  - ▶ Do you have concerns about implementing requirements in the IFR?
  - ▶ Do you have recommendations on how to better achieve the reporting goals?
  - ▶ Do you plan on submitting comments to the IFR?

# CDFA's SSBCI Resource Center

## SSBCI Resource Center

**The State Small Business Credit Initiative (SSBCI) is a \$10 billion small business program managed by the U.S. Department of the Treasury (Treasury). CDFA's SSBCI Resource Center is the central source for announcements, events, and information related to the SSBCI program.**

States, U.S. territories, Washington, D.C., and Tribal Governments (Jurisdictions) are eligible to receive funding through SSBCI to capitalize financing and technical assistance programs for small businesses. Jurisdictions are empowered to structure SSBCI-supported programs that are uniquely designed to expand access to capital for small businesses emerging from the pandemic, build ecosystems of opportunity and entrepreneurship, and create high-quality jobs.

The SSBCI Resource Center includes the following resources to help you better understand the SSBCI program, and stay up-to-date as Treasury issues program guidance and Jurisdictions implement their SSBCI strategies.

- SSBCI Program Overview
- Resources to understand program guidance, including CDFA's **Analysis of the SSBCI Capital Program Policy Guidelines**
- Information about CDFA's SSBCI Coalition
- Details about upcoming events, learning opportunities, SSBCI resources and news

Want regular updates on SSBCI? Subscribe to CDFA's **SSBCI Update** newsletter.

⇒ **Subscribe**



⇒ **SSBCI Fact Sheet & FAQs**

Support provided by  
**gener8tor**

# 2022 SSBCI Learning Series

- ▶ March 25, 2022
  - ▶ Implementing Your SSBCI Strategy
- ▶ April 29, 2022
  - ▶ Incorporating New Approaches and Financing Products
- ▶ May 13, 2022
  - ▶ Marketing Your SSBCI Program
- ▶ June 17, 2022
  - ▶ Approaches to Targeting Specific Economic Sectors
- ▶ July 29, 2022
  - ▶ Aligning your SSBCI Strategy with Federal Funding Priorities



# 2022 SSBCI Coalition Meetings

- ▶ April 22, 2022
- ▶ May 20, 2022
- ▶ June 24, 2022