

*Representatives from the U.S. Department of the Treasury answered attendee questions during this event. A summary is below for your reference. View the webinar recording for context and additional information.*

Q: What about those who have run CAPs but have not used federal dollars to provide the matching funds? Instead using the agency's own funds.

A: We will provide a response in the next several days on the approach here.

Q: Is it possible to share links to the actual Excel documents?

A: The excels are available in the Application Portal

Q: for the total 10 years, correct?

A: 10 years is correct.

Q: If part of the funds used to match the borrower and lender's contributions were original SSBCI funds and part were recycled, what amounts should be entered for Loan Amounts and Federal Contributions?

A: Enter the total of both original and recycled SSBCI dollars as the total federal contribution.

Q: On the left side of the Venture part of the table, you want the name of the fund recipient (the State), not the type of fund like life sciences.

A: Provide the name of the equity capital (direct) program or the name of the equity capital (funds) program there.

Q: For fund of fund models, how would we know what percentage the funds will take in each deal? Do we just estimate?

A: For equity capital (funds) program, provide your best estimates if the funds have yet to be determined

Q: The Loan Participation Program section doesn't seem to have a way to clearly account for follow-on investment, just for recycling of funds. How should we capture any anticipated follow-on financing in the table?

A: Provide estimates of follow-on financing in the Assumptions section to further support your private financing projections

Q: Can you clarify what "loan tenors" means? Is it the term of the loans?

A: the time remaining on the loan before it matures.

Q: Is there a way to include other private capital contributions at close like the Cap Table has for cash collateral support like borrower equity;

A: Provide estimates of concurrent and subsequent financing in the Assumptions section [text box] of the Application to further support your private financing projections.

Q: if we have specific questions come up related to the tables, should we continue to direct them to our treasury rep or reach out to someone on this team?

A: Please reach out to your Treasury Outreach Manager for assistance.

Q: Investing in multiple funds--unsure of number, would we estimate how many and fill out a table for each?

A: Provide your average level of participation across the funds you intend to select.