

# The 2012 CDFA National Development Finance Summit

## About the Development Finance Summit

The 2012 CDFA National Development Finance Summit will be one-of-a-kind with an in-depth look at development finance in the United States. This special program will provide more opportunities than ever before for attendees to engage in a diverse cross-section of development finance topics and legislative activities. Forward facing, the Development Finance Summit will address the evolving federal/state/local development finance partnership with a focus on the industry's most pressing issues, challenges, and opportunities. Designed to educate both novices and seasoned development finance professionals alike, the 2012 CDFA National Development Finance Summit will touch on over 25 different financing concepts, tools, programs, strategies, and solutions to the challenges facing our country.

## Explore Washington, DC

Take advantage of the opportunity to explore the nation's capital. Washington, DC is rich in history and culture with many monuments and landmarks to see, as well as fine museums, galleries, restaurants, and literally thousands of activities. Visit places like the White House, Washington Monument, Lincoln Memorial, WWII Memorial, Jefferson Memorial, and MLK Memorial, to name just a few.

## Invited to Participate

- White House Administration
- U.S. Senate
- U.S. House of Representatives
- U.S. Internal Revenue Service
- Municipal Securities Rulemaking Board
- U.S. Securities & Exchange Commission
- U.S. Department of Transportation
- U.S. Department of Energy
- U.S. Department of Agriculture
- U.S. Department of Housing and Urban Development
- U.S. Economic Development Administration
- U.S. Small Business Administration



## Special Features

- National Summit Kickoff Reception
- Walking Monument Tour
- Sunrise Fun Run
- 6 Exhibit Forums
- Capitol Hill Dining Adventures
- Stay-to-Play Raffle
- CDFA Excellence in Development Finance Awards
- Legislative Breakfast

## Pre-Summit Training

### Intro Energy Finance Course

Two day, extra fee course that explores the wide range of tools available for financing energy projects.

### Pre-Summit Workshop: EB-5 Financing 101

This three-hour workshop, free for Development Finance Summit attendees, will feature EB-5 experts on how EB-5 works and how to properly use the program.

## The Fairmont Washington DC

Located in Washington's fashionable West End and adjacent to historic Georgetown.

## 2012 CDFA Capitol Hill Day

On Wednesday, August 1, from 1:00-5:00 pm, help CDFA reform Industrial Development Bonds at the Development Finance Summit during Capitol Hill Day.

# Program-at-a-Glance

## Tuesday, July 31

### Intro Energy Finance Course – Day 1 (8:30 AM-5:00 PM)

This course explores the wide range of tools available for financing energy projects, including bonds, tax credits, revolving loan funds, grant programs, and more. This course will cover how new energy production/generation, energy efficiency, retrofitting, and support programs are used throughout the country to encourage investment in large and small projects alike.

## Wednesday, August 1

### Intro Energy Finance Course – Day 2 (8:30 AM-12:00 PM)

Continuing from Day 1.

### CDFA Capitol Hill Day (1:00-5:00 PM)

Help CDFA protect and improve important development finance tools, such as tax-exempt bonds.

### Pre-Summit Workshop: EB-5 Financing 101 (2:00 -5:00 PM)

Attendees will learn from the top EB-5 experts in the country as they explain how to access the funds, outline the basic requirements, and showcase how this form of financing has filled the gap in recent projects.

### Development Finance Summit Kickoff Reception (6:00-7:30 PM)

Join CDFA and your fellow development finance colleagues as we kickoff the 2012 CDFA National Development Finance Summit with music, food, and drink.



## Thursday, August 2

### 8:30 AM: Summit Opening: Development Finance Under the Microscope

This session will include a distinguished panel of the industry's top minds exploring the bond markets, private and public investment, access to capital, industry trends, and more.

### 10:15 AM: Drilldown Sessions (3)

- Economic Recovery through Bond Finance
- Reinvestment Focused Environmental Finance
- Locally Sourced Access to Capital Solutions & Strategies

### Exhibit Forums: 10:00 AM and 11:00 AM

### 12:00 PM: CDFA Excellence in Development Finance Awards & Luncheon

The CDFA Excellence in Development Finance Awards recognize outstanding development finance programs, agencies, leaders, projects, and success stories.

### 2:00 PM: Drilldown Sessions (4)

- Transformational Tax Increment Finance Approaches
- Engaging the Right Financial Advisor for Your Development Finance Agency
- The Emerging Public Private Partnership (P3) Financing Model
- Engaging Venture Capital by Leveraging Public Investment

### Exhibit Forums: 2:00 PM and 2:45 PM

### 3:30 PM: Unlocking Access to Capital

This special panel will explore the current capital access environment and discuss strategies for unlocking and expanding this important aspect of the development finance spectrum. Perspectives will include the private and public sector, as well as leadership from various levels of federal, state, and local governments.

## Friday, August 3

### 7:45 AM: CDFA Legislative Breakfast

During this breakfast, we will explore the landscape of legislative activities and the political environment in Washington, DC leading in to the 2012 Presidential election. Special guest speakers from the Capitol and the industry's top advocacy organizations will be on hand to share their insight into this critical issue.

### 8:45 AM: Drilldown Sessions (4)

- Emerging Renewable Energy Finance Models
- Cutting-Edge Layered Tax Credit Financed Projects
- Regulatory Update – IRS, MSRB & SEC
- Best Practices for Managing Your Development Finance Agency

### Exhibit Forums: 8:45 AM and 9:45 AM

### 10:15 AM: Financing America's Manufacturing Future Forum

This session will be an interactive and engaging forum focused on financing America's manufacturing future. The session will be open to all stakeholders, elected officials, agency representatives, and key leaders who are dedicated to supporting the manufacturing industry. CDFA will also present a comprehensive strategy for building financing resources and solutions for assisting manufacturers.

### 12:00 PM: Conference Adjourns