



South Central Tennessee Development

Connecting Businesses to Non-Conventional Funding

SCTD is a marketing division for SCTDD and SCTBDC

IRP/RLF/SMOB/SBA Loan Application

Applicant _____

Operating Company: _____

Address: _____ City: _____ State _____

Project Address _____ City: _____ State _____

Type of Entity: Corporation LLC Partnership Proprietorship/DBA

Business Type: Service Industrial/Manufacturing Commercial/Retail

Tax I.D.: _____ Date Established: _____ Job Impact: Created _____ Saved _____

Loan Purpose: Start-up Expansion Acquisition Working Capital

Collateral Type: Real Property Personal Property/Equipment Other/Intangible

Minority Status: Female Veteran Minority Disabled Person Elderly _____ Race _____

Accountant: _____

firm individual phone

Banker: _____

firm individual phone

Legal Consultant: _____

firm individual phone

"SCTDD is an equal opportunity provider, employer, and lender."

An association of local governments advocating and promoting community development
BEDFORD · COFFEE · FRANKLIN · GILES · HICKMAN · LAWRENCE
LEWIS · LINCOLN · MAURY · MARSHALL · MOORE · PERRY · WAYNE

How were you referred to us? _____

Which of our programs best suits your needs? USDA EDA SMOB 504 (SBA)

What other types of funding sources have you applied for in relation to this project? _____

Have you been denied credit to fund this project by an alternate source? Yes No

Do you have a client that accounts for 25% or more of your company's revenues? Yes No

If Yes, please describe the nature of the transactions? _____

Please list three of your company's competitors? _____

Is your company or any of its officers or principals involved in any litigation? Yes No

If Yes, please explain. Use a separate exhibit if necessary. _____

Do any company officers or principals have any outstanding liens or judgments? Yes No

If Yes, please explain. Use a separate exhibit if necessary. _____

Have any officers or principals of the company ever been involved in a personal on business related bankruptcy? Yes No

If Yes, please explain. Use a separate exhibit if necessary. _____

Have any officers or principals of the company ever been charged with or convicted of a criminal offense other than a traffic violation? Yes No

If Yes, please explain. Use a separate exhibit if necessary. _____

Project Cost: _____ Loan Amount Requested: _____ Equity: _____

Collateral Analysis: Proposed Collateral: _____

Value: _____ Source of Valuation: Market Price Appraisal Other

Is the proposed collateral used to secure any other debt? Yes No

Guarantor(s): Please list all principals or officers with a 20% interest or greater in the company

Sources/Uses of funds

Description of Project	Estimated Project Costs	Funding Source	
Building/Construction		Bank	
Equipment		SCTDD	
Debt Refinance		Equity	
Working Capital		Other Sources	
Installation			
Total Project Cost		Total Project Cost	

If necessary, please use a separate worksheet to itemize budgeted costs/expenses

In order to be considered for a credit decision, applicants must supply federal tax returns for the three most recent years for the business and all principals with an interest greater than 20%. Start-ups must have a business plan and may provide a five year projected income statement and balance sheet in lieu of financial statements. All principals with an interest equal to or greater than 20% must also provide a Personal Financial Statement (SBA Form 413). Additional information and/or forms may be required following initial review. For assistance, please contact the SCTDD Loan Officer to schedule a consultation.

Signature of Applicant(s) Please sign below attesting that the information contained in this application is true and correct. By signing below, I authorize SCTDD to investigate by any means it deems necessary and obtain a credit report to verify the information contained herein.

 Please print your name, title, and percentage of ownership

 Signature Date

 Please print your name, title, and percentage of ownership

 Signature Date

 Please print your name, title, and percentage of ownership

 Signature Date

 Please print your name, title, and percentage of ownership

 Signature Date