



WEEKLY CAPITAL MARKETS UPDATE

DEBT FINANCING SUPPORT • INVESTMENT ADVISORY SERVICES • FINANCIAL PLANNING & ANALYSIS

RECENT TRANSACTION



\$15,250,000

BUILD NYC Resource Corporation

Revenue Bond, Series 2017

(Hyde Leadership Charter School)

*Wye River served as the Borrower's
Financial Advisor for this Transaction.*

KEY MARKET RATES

	Current	1 Month Prior	1 Year Prior
Prime Rate	4.50	4.25	3.75
Federal Funds Rate	1.50	1.25	0.75
1-Month LIBOR	1.56	1.40	0.77
Weekly VRDB	1.47	1.00	0.68
Revenue Bond Index*	3.90	3.75	3.90
10 Yr Treasury	2.45	2.35	2.45
30 Yr Treasury	2.80	2.75	3.00

* Comprises 30 year revenue bonds with average rating of A1/A+ by Moody's and S&P

TAX-EXEMPT REVENUE BOND YIELDS

	AAA	AA	A	BBB
1 Yr	1.45	1.50	1.65	1.95
5 Yr	2.00	2.00	2.30	2.55
10 Yr	2.20	2.30	2.75	3.00
20 Yr	2.60	2.75	3.20	3.40
30 Yr	3.00	3.15	3.45	3.70

TAX-EXEMPT GENERAL OBLIGATION BOND YIELDS

	AAA	AA	A	BBB
1 Yr	1.42	1.45	1.63	1.90
5 Yr	1.66	1.75	2.06	2.37
10 Yr	1.99	2.18	2.48	2.83
20 Yr	2.45	2.66	2.94	3.27
30 Yr	2.56	2.76	3.05	3.37

RECENT TRANSACTIONS & ASSOCIATED INTEREST RATES

Education	Healthcare / Long Term Care
Fordham University, NY (3.09%)	Colorado Canyons Hospital & Medical Center Project, CO (5.50%)*
The Hill School Project, PA (3.74%)	Leading Life Senior Living – Autumn Leaves Project, OK (4.15%)
River Springs Charter School, CA (4.46%)	Partners HealthCare System Issue, MA (3.11%)
Santa Clara University, CA (3.08%)	Boston Medical Center Issue, MA (3.98%)
American Leadership Academy Project, AZ (5.10%)*	Frasier Meadows Retirement Community Project, CO (3.82%)
Economic Development	Muni Bond Yields by Industry**
Central 70 Project, CO (3.76%)	General Obligation (3.35-3.50%)
Alabama Proton Therapy Center, WI (7.00%)*	Education (3.40-3.50%)
Developmental and Mental Health Capital Asset, VT (3.18%)	Power (2.90-3.00%)
Denver International Airport Great Hall Project, WI (3.42%)	Transportation (3.50-3.90%)
County of Riverside Capital Projects, CA (2.92%)	Water (3.55-3.65%)

* Non-rated transaction

** Long bond reoffered yield